

[illegible]

SECTION B: TAX FILER INFORMATION

FOR THE STUDENT

Tax returns include the Federal **2021** IRS Form 1040, 1040SR, 1040NR, or 1040X, a tax return from Puerto Rico or a foreign income tax return. *(These can only be accepted through postal mail and/or fax. DO NOT email them to the Office of Financial Aid)*

- ☐ The student has used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.
- ☐ The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2021 IRS Tax Return Transcript(s) **OR A SIGNED COPY** of the **2021** income tax return and applicable Schedules 1, 2, or 3.
- ☐ Check here if you will **not** file and are **not** required to file a **2021** U.S. Income Tax Return. **Check one.**
 - ☐ The student and spouse were not employed and had no income from work in 2021.
 - ☐ The student and/or spouse were employed in 2021 and have listed the names of all employers, the amount earned from each employer and whether an IRS W-2 form issued to the student. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

- ☐ The student filed an extension with the IRS and will provide a copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2021 and all W-2's.

FOR THE PARENT/SPOUSE

Tax returns include the Federal **2021** IRS Form 1040, 1040SR, 1040NR 1040X, a tax return from Puerto Rico or a foreign income tax return. *(These can only be accepted through postal mail and/or fax. DO NOT email them to the Office of Financial Aid)*

- ☐ The parents have used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the student's FAFSA.
- ☐ The parents are unable or choose not to use the IRS DRT in FAFSA on the Web, and instead will provide a 2021 IRS Tax Return Transcript(s) **OR A SIGNED COPY** of the **2021** income tax return and applicable schedules.
- ☐ If the parents filed separate 2021 IRS income tax returns, the IRS DRT cannot be used. Provide IRS Tax Return Transcript(s) **OR BOTH SIGNED 2021** 1040's and applicable Schedules 1, 2, or 3.
- ☐ Parent/Spouse filed an extension with the IRS and will provide the financial aid office, a copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2021 and all W-2's.

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IDENTITY/STATEMENT OF EDUCATIONAL PURPOSE

The student must appear in person at Tabor College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, or state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Identity and Statement of Educational Purpose (To be Signed in the Presence of a Notary)

If the student is unable to appear in person at Tabor College to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal
(Print Student's Name)
student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Tabor College for 2023-2024.

(Student's Signature)

(Date)

(Student's ID Number)

NOTARY CERTIFICATE OF ACKNOWLEDGEMENT (for those unable to appear in person)

State of _____, City/County of _____

On this date of _____, before me (notary's name), _____,

Personally appeared (name of person signing this form) _____, and

Provided to me on basis of satisfactory evidence of identification (type of government-issued photo ID provided)

_____ to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal (signature) _____

My commission expires on (date) _____.

Tabor College In-Person Confirmation & Signature: I certify that the above individual has presented a valid government-issued photo ID and am able to confirm the identity of the student. I have witnessed the student's signature on this Purpose Statement.

(Tabor College Staff Signature)

(Date)

☐ SIGNATURES

By signing this worksheet, I (we) certify that all the information reported to qualify for federal student aid is complete and correct. At least one parent must sign if you are a dependent student. (**We cannot accept digital signatures**)

Student

Date

Parent (or Spouse)

Date